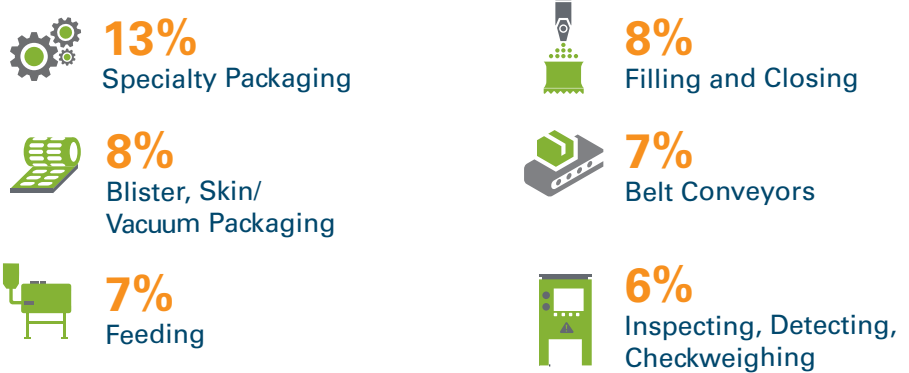


Pharmaceutical Machinery Shipments

PMMI Business Intelligence surveyed pharmaceutical manufacturers in late 2023 and early 2024 to track trends since the 2022 report on Pharmaceutical Manufacturing. Amid projected growth, the industry faces opportunities and challenges in meeting marketplace demands.

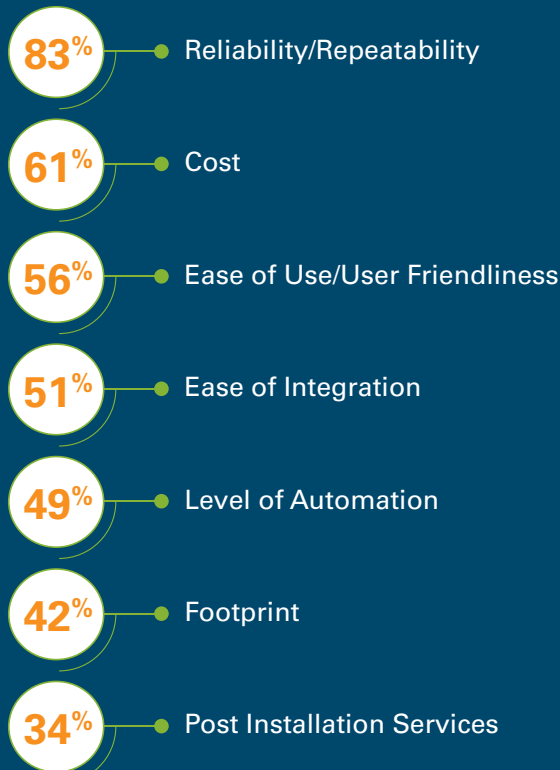


Top Machine Types by Share of the Pharmaceutical Market (total value of shipments)



2024 and Beyond

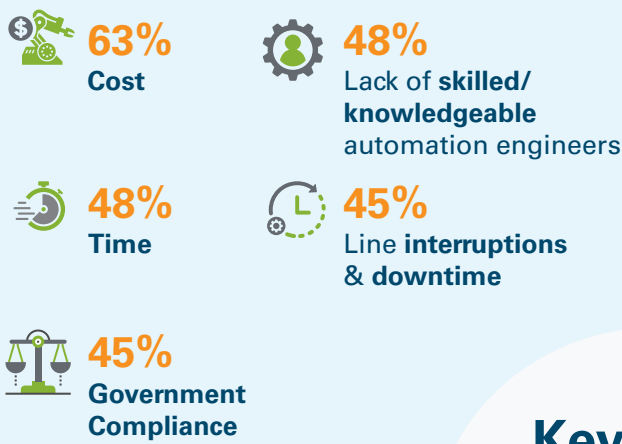
Priorities When Evaluating and Comparing Machines



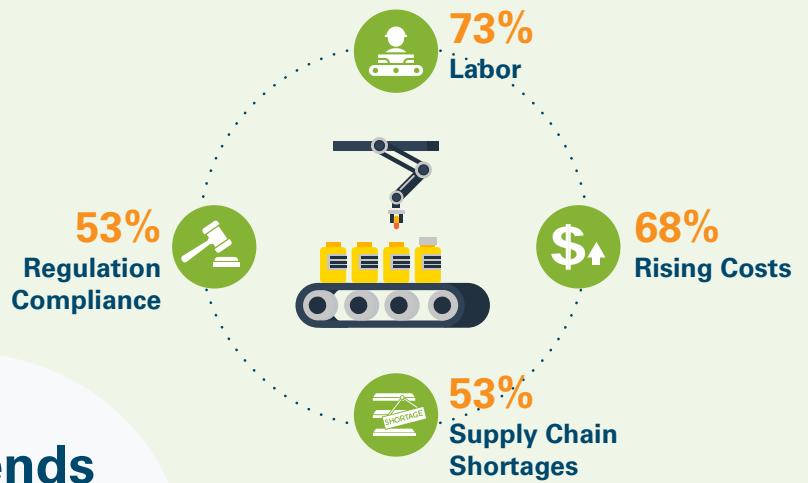
Next Generation Machine Improvements



Barriers to Automation

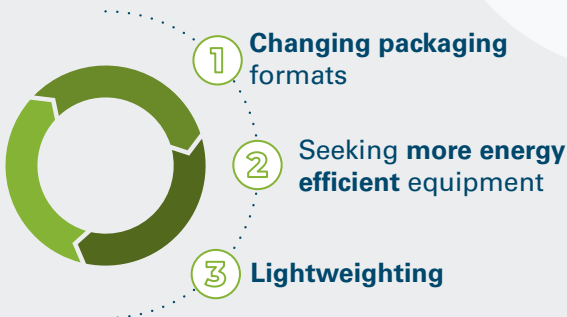


Challenges for Pharmaceutical Manufacturers in the Years Ahead

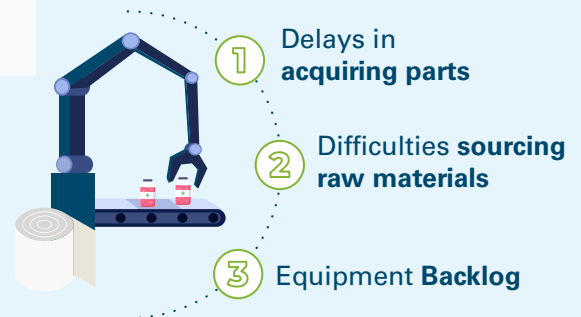


Key Trends in the Pharmaceutical Industry

Sustainability Strategies



Continued Supply Chain Issues



Top 5 Ways OEMs & Suppliers can best support Pharmaceutical Packaging Operations

